UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW HAMPSHIRE

In re:

Bk. No.08-11816-JMD
Chapter 11

USA Springs, Inc.,

Debtor(s)

ORDER OF THE COURT

Hearing Date: 7/27/10

Nature of Proceeding: Disclosure Statement Realting to Plan of USA Springs, Inc. and Realted Entities

Under Chapter 11 of the Bankruptcy Code dated May 24, 2010 Filed by Debtor

USA Springs Inc (Doc. No. 397)

Outcome of Hearing: ON OR BEFORE JULY 30, 2010 THE ATTORNEY FOR DEBTOR TO SUBMIT PROPOSED

ORDER ALONG WITH BALLOT PURSUANT TO THE FINDINGS SET FORTH ON THE

RECORD THIS DATE.

IT IS SO ORDERED:

/s/ J. Michael Deasy

7/27/10

J. Michael Deasy Bankruptcy Judge